

Our ref STG/HT

9<sup>th</sup> June 2020

**To Whom It May Concern:**

ACCOUNTANTS

Dear Sirs

**Re: Loan Note Interest Payments made to Loan Note Holders**

We act as the Accountants for Certain Bridge Limited (the "Company").

BUSINESS  
ADVISORS

The Company has provided us with financial records and documents and requested that following verification of the information contained within these financial records and documents, we confirm that the Interest Payments to Loan Note Purchasers are being made as per the terms of the Loan Notes.

Accordingly, the Company has provided us with:

BUSINESS  
PLANNING

- The Company's Loan Note Register
- Bank Statements which cover the complete periods where the following payments were made:
  - 1<sup>st</sup> March 2020
  - 1<sup>st</sup> April 2020
  - 1<sup>st</sup> May 2020
  - 1<sup>st</sup> June 2020

TAX  
PLANNING

The Bank Statements evidencing the Loan Note Payments made, are in Accordance with the Loan Note Register provided.

CORPORATE  
RECOVERY  
AND  
INSOLVENCY

We confirm, that based upon these disclosed financial records and documents that Certain Bridge Limited is complying with the Interest Payments due to Loan Note Holders as described in the Company's Information Memorandum.

Yours faithfully



**KBS Accounting LLP**